
Ying Xue, Ph.D.
Assistant Professor
Accounting and Finance
Rohrer College of Business
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Academic Background

Ph.D. Duke University.

Work Experience

Non-Academic

Associate, BlackRock (2017 - 2019), New York, New York.

Assistant Vice President, Bank of America Merrill Lynch (2017), New York, New York.

Senior Consultant, Deloitte (2016 - 2017), New York, New York.

Senior Quantitative Analyst, BMO Financial Group (2014 - 2016), Chicago, Illinois.

Courses Taught

Courses from the Teaching Schedule: Bitcoin, Cryptocurrency, and Blockchain Applications (Bachelors), Financial Derivatives (Bachelors), Financial Institutions & Markets (Bachelors), Investments (Bachelors), Principles of Finance (Bachelors)

Professional Certifications

CFA Level 1 Exam Passed, 2023

CFA Institute Investment Foundations, 2020, <https://basno.com/2vnqqtnb>.

Fellow of the Society of Actuaries (F.S.A.) in Quantitative Finance and Investments, 2018

Bloomberg Market Concepts, 2017, <https://portal.bloomberforeducation.com/certificates/4koxrDy9mk8557RyeHQ5a1ii>.

SAS Certified Advanced Programmer, 2015

SAS Certified Clinical Trials Programmer, 2015

SAS Certified Predictive Modeler, 2015

SAS Certified Statistical Business Analyst, 2015

SAS Certified Base Programmer, 2014

Associate of the Society of Actuaries (A.S.A.), 2011

MAAA Credential for American Academy of Actuaries, 2011

Professional Memberships

Financial Management Association, 7

American Economic Association, 2

Canadian Economic Association, 2

Society of Actuaries, 16

American Academy of Actuaries, 11

American Finance Association, 11

American Accounting Association, 1

Society for Financial Studies, 1

Southern Economic Association, 1

Intellectual Contributions

Refereed Articles

- Xue, Y., & Jiang, X. (in press, 2024). The Target Return Strategy. *Financial Review (US)*.
- Xue, Y., & Jiang, X. (2024). Penalizing Shirking in Discovering Unsuitability. *Review of Law & Economics*, 20 (2), 267-288.
- Jiang, X., & Xue, Y. (2022). Morale, Performance, and Disclosure (lead article). *Canadian Journal of Economics*, 56 (1), 5 - 23.
- Wu, B., Bian, W., Xue, Y., & Zhang, H. (2021). Confucian Culture and Homeownership: Evidence from Chinese Families. *Journal of Family and Economic Issues*, 42, 182–202.

Presentations of Refereed Papers

- Xue, Y. (2022-2023). *The Target Return Strategy*. 2022 FMA Global Conference in the Middle East, Dubai, United Arab Emirates.
- Xue, Y. & Jiang, X. (2021-2022). *Morale, Performance, and Disclosure*. CAFR 2021 Annual Conference, Virtual, Virtual.
- Xue, Y. & Jiang, X. (2021-2022, October). *Detecting and Deterring Unsuitability*. Financial Management Association International Conference, Denver, Colorado.
- Jiang, X. & Xue, I. (2020-2021, November). *Morale, Performance, and Disclosure*. Southern Finance Association Annual Conference, Captiva Island, Florida.
- Jiang, X. & Xue, I. (2020-2021, July). *Morale, Performance, and Disclosure*. Summer Institute of Finance Conference, Virtual, Virtual.
- Xue, Y. & Jiang, X. (2020-2021, April). *Benevolent Autocratic Opacity*. Eastern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y. & Jiang, X. (2020-2021, March). *Regulating Unsuitable Transactions*. Southwestern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y. & Jiang, X. (2020-2021, November). *Regulations for Trades Requiring Buyer-Seller Interaction*. Southern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y., Jiang, X., & Wen, Z. (2020-2021, November). *The Optimal Reservation Price*. Southern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y. (2020-2021, November). *Disclosure by Contingent Concealment*. Southern Finance Association Annual Conference, Virtual, Virtual.
- Jiang, X. & Xue, Y. (2020-2021, October). *Regulating Unsuitable Transactions*. Financial Management Association International Conference, Virtual, Virtual.
- Xue, Y., Jiang, X., & Wen, Z. (2020-2021, September). *The Optimal Reservation Price*. CAFR 2020 Annual Conference, Virtual, Virtual.
- Xue, Y. & Jiang, X. (2020-2021, September). *Regulating Unsuitable Transactions*. CAFR 2020 Annual Conference, Virtual, Virtual.
- Xue, Y. (2019-2020, May). *Benevolent Autocratic Opacity*. American Accounting Association Spark Virtual Conference, Virtual, Virtual.
- Xue, Y. (2019-2020, May). *Disclosure by Contingent Concealment*. American Accounting Association Ohio Region Meeting, Virtual, Virtual.
- Xue, Y. (2019-2020, May). *Benevolent Autocratic Opacity*. American Accounting Association Mid-Atlantic Regional Meeting, Virtual, Virtual.
- Xue, Y. (2019-2020, March). *Legislation for Trades Requiring Buyer-Seller Interaction*. Southwestern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y., Jiang, X., & Wen, Z. (2019-2020, March). *The Optimal Reservation Price*. Southwestern Finance Association Annual Conference, Virtual, Virtual.
- Xue, Y., Wen, Z., & Jiang, X. (2019-2020, November). *The Optimal Reservation Price*. Southern Finance Association Annual Conference, Orlando, Florida.

Service to the Profession

Ad Hoc Reviewer: academic journal/text/proceedings

2020-2021: Journal of Economic Dynamics and Control (A*) (International). Journal of Economic Dynamics and Control is A* on ABDC list

Chair

2020-2021: Southwestern Finance Association Annual Conference, Virtual, Virtual (National). Chaired Session 28 Executive Compensation

2020-2021: Eastern Finance Association Annual Conference, Virtual, Virtual (National). Session Chair of Behavioral Corporate Finance

2019-2020: Southern Finance Association Annual Conference, Virtual, Virtual (National). Chaired Session J.6 Portfolio Management II

Chairperson

2020-2021: Financial Management Association International Conference, Virtual, Virtual (International). Chairperson of Session #377, Politics, Governance & Corporate Finance

Invited Academic/Professional Lecture/Presentation

2020-2021: City University of New York (CUNY) Baruch College Finance Workshop, Virtual, Virtual (Local). Ten Commandments of Trading and Advice on Job Search

2019-2020: City University of New York (CUNY) Baruch College Financial Modeling Workshop, New York, New York (Local). Quantitative Finance and Price Triggers

2019-2020: City University of New York (CUNY) Baruch College Finance Workshop, New York, New York (Local). Optimal Investments with the Reservation Price

Organize a professional or academic event

2021-2022: Financial Management Association International Conference (International). Organized Virtual Session 111 - Lending.

2020-2021: Financial Management Association International Conference (International). Organized Session 448 - Law & Finance

Present at a professional or academic event

2021-2022: CAFR 2021 Annual Conference, Virtual, Virtual (International). Presented Morale, Performance, and Disclosure at selective small conference.

2021-2022: Financial Management Association International Conference, Denver, Colorado (International). Presenting Detecting and Deterring Unsuitability.

2020-2021: Summer Institute of Finance Conference, Virtual, Virtual (International). Presented my paper with Nobel Laureate Philip Dybvig who organized the conference in its earliest years, and MIT Sloan, Stanford GSB, Chicago Booth, UPenn's Wharton, Columbia Business School, Cornell's Johnson professors (12-paper small and selective conference)

2020-2021: Southwestern Finance Association Annual Conference, Virtual, Virtual (National). Presented Regulating Unsuitable Transactions

2020-2021: Southwestern Finance Association Annual Conference, Virtual, Virtual (National). Presented discussion of Option Trading

2020-2021: CAFR 2020 Annual Conference, Virtual, Virtual (International). Presented Optimal Reservation Price

2020-2021: CAFR 2020 Annual Conference, Virtual, Virtual (International). Presented Regulating Unsuitable Transactions

2020-2021: Southern Finance Association Annual Conference, Virtual, Virtual (National). Presented discussion of Investor Relations and Crash Risk

2020-2021: Southern Finance Association Annual Conference, Virtual, Virtual (National). Presented Regulations for Trades Requiring Buyer-Seller Interaction

2020-2021: Southern Finance Association Annual Conference, Virtual, Virtual (National). Presented discussion of Repurchase and Crash Risk

2020-2021: Southern Finance Association Annual Conference, Virtual, Virtual (National). Presented Optimal Reservation Price

2020-2021: Southern Finance Association Annual Conference, Virtual, Virtual (National). Presented Disclosure by Contingent Concealment

2020-2021: Financial Management Association International Conference, Virtual, Virtual (International). Presented Regulating Unsuitable Transactions

2020-2021: Eastern Finance Association Annual Conference, Virtual, Virtual (National). Presented Morale, Performance, and Disclosure

2020-2021: Eastern Finance Association Annual Conference, Virtual, Virtual (National). Presented discussion of Employee Discrimination

2019-2020: Southern Finance Association Annual Conference, Orlando, Florida (National). Presented discussion on Protecting Retirement Accounts

2019-2020: American Accounting Association Spark Virtual Conference, Virtual, Virtual (International). Presented Benevolent Autocrat Opacity

2019-2020: Southern Finance Association Annual Conference, Orlando, Florida (National). Presented Optimal Reservation Price

2019-2020: Financial Management Association International Conference, New Orleans, Louisiana (International). Presented discussion of Inventory: Liquidity Provision

Reviewer: Ad Hoc Reviewer for a Journal

2024-2025: PLOS ONE (International). I submitted my review for *PONE-D-23-33300R2*

The Role of Digital Inclusive Finance in Green Innovation for the distinguished PLOS ONE scientist journal.

2023-2024: Journal of Economic Behavior and Organization (A*) (International). I submitted the 2nd round review for Ms. Ref. No.: **JEBO-D-23-01664**

Title: The Effects of US State Consumer Protection Policies during the Covid-19 Pandemic on the Use of Alternative Financial Services Loans
Journal of Economic Behavior and Organization

2023-2024: Journal of Economic Behavior and Organization (A*) (International). I completed the 1st round of review for Ms. Ref. No.: **JEBO-D-23-01664**

Title: The Effects of US State Consumer Protection Policies during the Covid-19 Pandemic on the Use of Alternative Financial Services Loans
Journal of Economic Behavior and Organization

2022-2023: Journal of Small Business Management (International). Served as the referee for "Omega Score for SMEs Default Prediction" at Professor Eric Ligouri's invite for this A rated journal.

Reviewer: Conference Paper

2021-2022: Applied Finance Conference in NYC, New York, New York (International). Applied Finance Conference

2020-2021: Financial Management Association International Conference (International). Reviewed 8 papers

2020-2021: Southern Finance Association Annual Conference (National). Reviewed 7 papers

2020-2021: Eastern Finance Association Annual Conference (National). Reviewed 7 papers

2019-2020: Financial Management Association International Conference (International). Reviewed 8 papers

2019-2020: Southern Finance Association Annual Conference (National). Reviewed 15 papers.

2019-2020: Financial Management Association Applied Finance Conference (International). Reviewed 4 papers.

2019-2020: Financial Management Association European Conference (International). Reviewed 6 papers.

2019-2020: Eastern Finance Association Annual Conference (National). Reviewed 7 papers.

2018-2019: Southern Finance Association Annual Conference (National). Reviewed 8 papers.

Honors/Awards

Award

2013-2014: American Finance Association Ph.D. Travel Grant, American Finance Association.

2007-2008: Goldman Sachs Global Leader Award, Goldman Sachs Foundation & Institute of International Education.

Honor

2003-2004: 1st Prize in National Physics Olympiad, Chinese Physical Society.

2002-2003: 2nd Prize in 21st Century Cup National English-Speaking Contest, China Daily & China's Ministry of Education.

2002-2003: 1st Prize in National Mathematical Olympiad, Chinese Mathematical Society.

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