Tony L. J. Lin

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EDUCATION

Drexel University Philadelphia, 2020

• Ph.D. in Business Administration, Accounting Specialization

University of California, San Diego

La Jolla, 2013

• M.S. in Mechanical Engineering (with Bioengineering emphasis)

National Taipei University of Technology

Taipei, 2010

B.S. in Mechanical Engineering

ACADEMIC POSITIONS AND PROFESSIONAL EXPERIENCE

Assistant Professor – Rowan University

Glassboro, 2020-Present

• Pioneered AI in accounting research and curriculum innovation with analytics

Instructor – Drexel University

Philadelphia, 2017-2020

Crafted and taught AI-enhanced managerial accounting and tax policy courses

Coordinator – Citigroup Global Markets

Taipei, 2008-2011

• Excelled in leading Taiwan Investor Conferences and global roles

Technician Sergeant – Combined Logistics Command

Taipei, 2010-2011

Elevated 45 technicians' skills as National Service Instructor

RESEARCH INTERESTS

Textual analysis, artificial intelligence in accounting, accounting education, tax avoidance, climate/CSR/ESG/sustainability, and economic consequences of regulatory and tax policies

PUBLICATIONS AND ACCEPTANCES IN PEER-REVIEWED JOURNALS

"IRA 2020 and 2021 Tax Issues" (with James Rinier). 2021. *Strategic Finance* [ABDC C-level] 102(7): 19-20.

"The Impact of Low-Immersion Virtual Reality on Product Sales: Insights from the Real Estate Industry" (with Shih-Hui Hsiao & Yen-Yao Wang). 2023. *Decision Support Systems* [ABDC A*-level] 178: 114131.

"The Joint Effect of Online Reviews and Manager Responses in Driving Company Ratings" (with Shih-Hui Hsiao, Nina Krey, & Shuang Wu). 2024. *Tourism Management Perspectives* [ABDC A-level] 50: 101215.

"Content Adaptation in Online Streaming: How Streamers Utilize Game Updates to Improve Performance" (with Joyce Cheng & Shih-Hui Hsiao). 2024. *Journal of Information Systems* [ABDC

A-level].

- "Engage and Equip: Transformative Class Activities for the Modern Accounting Semester" (with Erlina Papakroni), 2024. *Corporate Ownership and Control Journal* [ABDC B-level].
- "Assessing the Intersection of Climate and Tax Risk: Insights from Utility Firms Using AI" (with Anthony Curatola), 2025. *Journal of Forensic and Investigative Accounting* [ABDC B-level].
- "Breaking Barriers to Healthcare Access: Unlocking Premium Tax Credits for International Students and Non-Citizens in the U.S." (with Anthony Curatola), 2025. *Journal of Legal Tax Research* [ABDC C-level].
- "Generative AI and Edge AI in Auditing: Insights from Academia and Practice" (with Jerry Maginnis), 2025. *Current Issues in Auditing* [ABDC B-level] (Forthcoming).

SELECTED WORKING PAPERS

"Navigating the Complex World of Tax Footnotes: A GPT-4-Driven Case Study in Financial Statements" (with Anthony Curatola), *Invited to revise and resubmit at the Journal of Emerging Technologies in Accounting; Presented at the 2024 Joint Midyear Meeting of the AIS and SET Sections*

"Transforming ESG Reporting Analysis: Custom GPTs Built on GRI Framework for Enhanced Compliance Insights" (with Jordan Howell), *Invited to revise and resubmit at the Social and Environmental Accountability Journal; Presented at the 2024 International Association for Business & Society (IABS) Annual Conference, the 2024 Journal of International Accounting Research Conference, & the 2025 Joint Midyear Meeting of the AIS and SET Sections*

"AI Modeling in Optimizing Self-Employment Tax" (with Rick Marmon & Ernie Ehling); Presented at the 2025 ATA Midyear Meeting; prepare for submission

SELECTED RESEARCH IN PROGRESS

"Accounting Curriculum Responses to CPA Evolution: Mapping the CPA Exam Blueprint to the Evolution Model Curriculum" (with Dan McFarland, Rick Marmon, Stephanie Weidman, & Amy Lysak); *prepare for submission*

"AI-Driven Sustainability Reporting in Higher Education: A Custom GPT Approach Using the STARS Framework" (with Jordan Howell & Luke Molnar); *Presented at the 2025 AAA ESG Conference*; *prepare for submission*

SELECTED TEACHING ACTIVITIES

Teaching Interests: Accounting/financial analytics, AI in accounting, taxes & business strategies, accounting information systems, ESG/sustainability, and financial/managerial accounting

Rowan University

Instructor

ACC 03210 Principles of Financial Accounting

2020-Present

• Courses evaluation: Average rating **4.84**/5 across all taught sections

ACC 03512 Advanced Accounting Information Systems [MBA]

2020-Present

Courses evaluation: Average rating 4.87/5.00 across all taught sections

ACC 03150 Intro to Business and Analytics for Financial Information (IBAFI) 2021-Present

• Courses evaluation: Average rating **4.87**/5 across all taught sections

ACC 03516 Innovations & Analytics in Accounting [MBA]

2023-Present

• Courses evaluation: Average rating **4.65**/5 across all taught sections

Drexel University

Instructor

TAX-790 ASC 740 Tax Policy Seminar [MBA]

Spring 2019

• Course evaluation: 3.75/4.00

ACCT-116 Managerial Accounting Foundations

Fall 2017 & Summer 2019

Courses evaluation: 3.00/4.00, Fall 2017; 3.80/4.00, Summer 2019

Peer-Instructor

ACCT-921 Empirical Research in Accounting I (for Prof. Hiu Lam Choy)

Spring 2019

Introducing research on accounting for income tax to first-year doctoral students

ACCT-941 Doctoral Seminar in Managerial Accounting (for Prof. Hsihui Chang) Winter 2019

Pioneered tax and CSR research discourse among doctoral peers

ACCT-912 Applied Research Methods in Accounting (for Prof. Anthony Curatola). Fall 2018

Introducing SAS techniques & Tableau/Alteryx in data analytics and visualization

Teaching Assistant

TAX-611 Tax Research [Master Program]

Fall 2018

■ TAX-620 Individual Taxation [Master Program] Spring 2017 & Spring 2018

ACCT-510 Essentials of Financial Reporting [Master Program]

Fall 2017

AWARDS AND HONORS

•	Winner - NJCPA Ovation Awards for Exceptional Educator	2024
•	Rowan Center for Responsible Leadership (RCRL) Research Fellow Grant	2022
•	Recipient of Rohrer College of Business Teaching Innovation Grant	2021
•	Journal of International Accounting Research (JIAR) New Faculty Consortium	2021
•	Ernst & Young Travel Grants on ATA Doctoral Consortium	2019

	Tony L. J. Lin			
 KPMG/ATA Tax Doctoral Consortium Fellow 	2019			
 AAA / Deloitte / J. Michael Cook Doctoral Consortium Fellow 	2017			
 Global Research Outreach (GRO) Program Research Grant 	2012			
 Awarded by Samsung Advanced Institute of Technology (US\$43,700))			
 Selected for Shanghai Jiao Tong University's Taiwanese Winter Camp 	2012			
 Presidential Award (Top 3% in the class), Taipei Tech 	2008-2010			
WORKSHOPS, PANELS, AND CONFERENCE PRESENTATIONS				
Rowan University Research Day – AI & LLMs Applications in Business	2025			
Rowan University – Executive Advisory Council – AI & LLMs Applications in Busin	ness 2025			
Rowan University – Python & AI Applications in the Classroom & Research	2025			
Joint Midyear Meeting of the Accounting Information Systems (AIS) &				
Strategic and Emerging Technologies (SET) Sections, Boca Raton 2025				
American Taxation Association (ATA) Midyear Meeting, Dallas	2025			
Selected as a panelist to discuss the role of AI in tax education & research				
American Accounting Association (AAA) ESG Conference, Arlington	2025			
American Accounting Association (AAA) Annual Meeting, Washington D. C. 2024 Journal of International Accounting Research Conference, Taipei 2024				
National Cheng Kung University (NCKU) - AI's Quantum Leap in Accounting	2024			
Rutgers University-Newark - AI's Quantum Leap in Accounting	2024			
Rowan University - AI Applications in the Classroom	2024			
American Taxation Association (ATA) Midyear Meeting, Long Beach	2024			
Selected as a panelist to discuss the role of AI in tax education and its influence on future accountants				
American Accounting Association (AAA) ESG Conference, Washington D. C. 2024				
Joint Midyear Meeting of the Accounting Information Systems (AIS) &				
Strategic and Emerging Technologies (SET) Sections, Atlanta	2024			
Joint Midyear Meeting of the Accounting Information Systems (AIS) &				
Strategic and Emerging Technologies (SET) Sections, Las Vegas	2023			
International Conference on Information Systems (ICIS), Copenhagen	2022			
Drexel University - Leveraging Python and NLP for innovative research	2021			
American Accounting Association (AAA) Annual Meeting, Online	2021			
American Accounting Association (AAA) JIAR Conference, Online	2021			
ATA Midyear Meeting, Washington D. C.	2019			
American Accounting Association (AAA) Annual Meeting, Washington D. C.	2018			
Women in Business Academia Annual Conference, Wharton School, Philadelphia	2018			
AAA Annual Meeting, San Diego & New York	2016-2017			
International Cardiac Physiome Workshop, San Diego	2012			
56 th Annual Meeting of the Biophysical Society, San Diego	2012			

SELECTED SERVICES

Department of Accounting & Finance and College of Business at Rowan Univ	ersity
 MBA Fellows Project – Faculty Supervisor, 	
"Sustainability Reporting and Artificial Intelligence"	2024-Present
 Faculty Coordinator – Accounting Celebrating Success Dinner 	2024-Present
 Faculty Coordinator – Accounting Student Writing Competition 	2022-Present
 Faculty Liaison - Accounting Advisory Board, 	
Student Development Committee	2022-Present
 College AI Taskforce Committee 	2024-Present
 College DBA Taskforce Committee 	2024-Present
 Undergraduate Curriculum Committee 	2024-Present
 Teaching and Learning Committee 	2025-Present
 External Engagement and Experiential Learning Committee 	2022-Present
 IDEA Challenge, School of Innovation & Entrepreneurship – Judge 	2022-2024
 Course Coordinator for IBAFI Course 	2021-Present
 Accounting Analytics Taskforce Committee 	2021-Present
 CPA Evolution Taskforce Committee 	2021-Present
 Search Committee Member for a Tenure-Track Position in Accounting 	2021
 Task Force for Refining COGS/MBA Concentration for Accounting 	2020-Present
 Supporting the Admissions Office by allowing prospective students to 	
Virtually Audit Classes	2021
Rowan University	
 Senate Gen-AI Taskforce Committee – Member 	2024-Present
 Honors College – Martinson Summer Scholar Program – Faculty Mentor 	2024
 Committee of Institutional Animal Care and Use (IACUC) – Member 	2023-Present
 Board of International Studies Program – Member 	2020-Present
Department of Accounting, Drexel University	
Tax Curriculum Committee – Member	2017-2019
Managerial Accounting Curriculum Committee – Member	2017-2019
A	
American Taxation Association (ATA)	2010 D
 Technology Committee – Chair 	2018-Present
University of California, San Diego	
 Reviewer of UC San Diego Alumni Leadership Scholarship 	2016-Present

SKILLS AND ADDITIONAL INFORMATION

• Language: Native/bilingual in English, Mandarin; introductory Hindi, Japanese

- **Programming Software/Language:** SAS, Stata, Python, MATLAB, and Tableau
- Others: IBM Watson, Amazon Web Services (AWS), and Microsoft Azure
- Achieved YAMAHA Grade 6 in Electone after 15 years of dedication
- Elected Treasurer Parent Teacher Organization (PTO) a regional elementary school in Pennsylvania. Trusted with managing finances and advancing community goals, 2024
- Selected Parent Key Communicator (PKC) a regional public school district in Pennsylvania. Chosen to strengthen parent-school communication, 2024
- Volunteer at Chang Gung Memorial Hospital, Linkou, Taiwan, 2007-2010
- U.S. Citizen

Last updated: September 15, 2025